

CURRENT REPORT No. 48/2010

Date of Report:

6 October 2010

Re:

Purchase of shares in Lewiatan Brda Sp. z o. o. in Tuchola.

Legal Basis:

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.

Update:

The Management Board of Emperia Holding S.A. ("Emperia") is pleased to inform that subsidiary Lewiatan Kujawy Sp. z o.o. purchased 100 percent of shares in Lewiatan Brda Sp. z o.o. ("Company") having its registered office in Tupola.

After the transaction Emperia indirectly through subsidiaries holds shares representing 100 percent of the share capital and carrying 100 percent of votes at the general meeting of shareholders.

Lewiatan Brda Sp. z o.o. is the franchisor of a FMCG retail franchise currently comprised of 124 outlets located in the province: kujawsko-pomorskie, pomorskie and Wielkopolska. In 2009, the estimated turnover of these franchise stores amounted to 220 million PLN.